

T&Cs Intermediary clients:

- We make payments to Intermediaries that help to start or maintain a business relationship between Davy and its clients where we are satisfied that there is an enhancement to you by virtue of the breadth of financial instruments available to you for investment. We may make initial payments to an Intermediary, representing a maximum of 2.00% of the net aggregate sum of cash and/or assets introduced less cash and/or assets withdrawn by clients introduced by an Intermediary in each calendar month. We may also make ongoing payments to an Intermediary of a maximum of 0.5% per annum of the total value of cash and/or assets in accounts introduced by the Intermediary at each month end. We will value such payments where the intermediary has confirmed that they are providing an enhancement of service to you. We will provide you, at least on an annual basis, with details of the payments made to your appointed intermediary relative to your account.
- We make minor non-monetary benefits to Intermediaries by way of co-branded Davy brochures in respect of Davy's investment service offerings and/or relating to financial instrument and/or by providing individual Intermediary training, group presentations and/or intermediary conferences. Where we host a training event we pay for the hospitality. This is de minimus in nature.